

Company Name: _____

Group Name: _____

Category of Insurance:* _____

SUMMARY SHEET OF UNDERWRITING RULES FOR ENDORSEMENTS

Instructions: Indicate with an **X** which column is applicable for each of the OPCFs and non-standard endorsements. If the OPCF is offered on a selective basis, i.e., column C applies, please attach the underwriting rules. The excluded driver endorsement (OPCF 28A) is an endorsement required to be offered under legislation.

*This summary can be used for a specific category or grouping of categories. It should be filled out for all categories of insurance written by the insurer.

Ontario Policy Change Form (OPCF) Number and Title		(A) Not Offered	(B) Offered to all individuals (No underwriting restrictions)	(C) Offered on a selective basis (Attach rules)
2	Providing coverage when named persons drive other automobiles			
3	Drive government automobiles			
4A	Permission to carry explosives			
4B	Permission to carry radioactive materials			
5	Permission to rent or lease automobiles and extending coverage to the specified lessee(s)			
5C	Permission to rent or lease (unspecified lessees - short term leases only)			
5D	Conversion coverage (rented or leased automobiles)			
6A	Permission to carry paying passengers			
6B	School bus			
6C	Public passenger vehicles			
6D	Driver training school			
6F	Public passenger vehicles - combined limits			
7	Separate limits (liability)			

Ontario Policy Change Form (OPCF) Number and Title		(A) Not Offered	(B) Offered to all individuals (No underwriting restrictions)	(C) Offered on a selective basis (Attach rules)
8	Property damage reimbursement			
9	Marine use excluded (amphibious automobiles)			
13C	Restricting glass coverage			
16	Suspension of coverage			
17	Reinstatement of coverage			
19	Limiting the amount paid for loss or damage coverages			
19A	Agreed value of automobiles			
20	Coverage for transportation replacement			
21A	Monthly reporting basis fleet (applicable to Ontario licensed vehicles)			
21B	Blanket fleet coverage for Ontario licensed automobiles			
22	Damage to property of passengers			
23A	Lienholder protection			
23B	Mortgage (broad form)			
24	Fire apparatus			
25A	Alteration			
27	Liability for damage to non-owned automobile(s) and providing other coverages when insured persons drive other automobiles			
27B	Business operations - liability for damage to non-owned automobile(s) in your care, custody or control			
28	Reducing coverage for named persons			
28A	Excluded driver		X	
29	Additional coverage for named person(s)			
30	Removing coverage for attached machinery			

Ontario Policy Change Form (OPCF) Number and Title		(A) Not Offered	(B) Offered to all individuals (No underwriting restrictions)	(C) Offered on a selective basis (Attach rules)
31	Non-owned equipment			
32	Use of recreational vehicles by unlicensed operators			
35	Coverage for emergency road service			
38	Agreed limit for automobile electronic accessories and equipment			
40	Fire and theft deductible			
43	Removing depreciation deduction			
43A	Removing depreciation deduction for specified lessee(s)			
44R	Family protection coverage			
47	Agreement not to rely on SABS priority of payment rules			

Non-Standard Endorsements Number and Title		Approval date of the form*	(A) Offered to all individuals (No underwriting restrictions)	(B) Offered on a selective basis (Attach rules)

*Please attach a copy of the form.