



INDEX OF ALL PENSION POLICIES PUBLISHED TO JULY 2015

NOTE: Archived pension policies are shown in italics, with an “(archived)” notation at the right side of the index. These policies include policies containing outdated information, policies which are no longer applicable because the law, policies or practices have changed, and old policies which have since been replaced. All other pension policies are currently applicable.

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- 700	<i>Securities Investments, O. Reg. 708/87 s. 75</i>	<i>Dec 1990 Bulletin 1/4 p. 3</i>	<i>(archived)</i>
- 800	<i>Compliance with Federal Investment Regulations or Ontario Investment Rules</i>	<i>May 2001 Bulletin 10/1 p. 14</i>	<i>(archived)</i>
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- 201	<i>Shortened Life Expectancy - Verification Required by Financial Institution, PBA 1990 ss. 42(11)</i>	<i>Winter-Spring 1996 Bulletin 6/3</i>	<i>(archived)</i>
- 500	<i>LIF Explanation and Tables for Minimum & Maximum Withdrawal Percentages O. Reg. 909 s. 18 & 19 and Schedule 1</i>	<i>Dec 1992 Bulletin 3/3 p. 1</i>	<i>(archived)</i>
- 501	<i>Amendments to the ITA (Canada) Regulation and the Effect on LIFs</i>	<i>Mar 1993 Bulletin 3/4 p. 1</i>	<i>(archived)</i>
- 502	<i>Life Income Update and Revised Schedule 1 of Reg. 909</i>	<i>Winter 1995 Bulletin 5/4 p. 8</i>	<i>(archived)</i>
- 510	<i>No Provision for Small Amounts</i>	<i>Winter-Spring 1996 Bulletin 6/3</i>	<i>(archived)</i>
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- 603	<i>Direct Transfer of Locked-in Funds and Administration Issues</i> <i>O. Reg. 909, Sched. 1</i>	<i>Fall 1994 Bulletin 5/3 p. 12</i>	<i>(archived)</i>
- 605	<i>Transfer of Locked-in Funds by Financial Institutions,</i> <i>O. Reg. 909, ss. 20(3), 21, Sched. 1</i>	<i>Winter 1995 Bulletin 5/4 p. 11</i>	<i>(archived)</i>
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- 651	<i>1995 Maximum Withdrawals</i>	<i>Winter 1995 Bulletin 5/4 p. 8</i>	<i>(archived)</i>
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- 702	<i>Spousal Consent Required</i>	<i>Summer 1994 Bulletin 5/2 p. 54</i>	<i>(archived)</i>
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- 051	<i>Shortened Life Expectancy</i>	<i>FSCO website (December 2011)</i>	
- 075	<i>Interest Locked in, O. Reg. 708/87 ss. 18(2)</i>	<i>Jun 1992 Bulletin 3/1 p. 13</i>	<i>(archived)</i>
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- 125	<i>Effect of Legislation on Locked in RRSP Funds</i>	<i>Jun 1992 Bulletin 3/1 p. 6</i>	<i>(archived)</i>
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- 300 *Joint and Survivor Requirement and Waiver*..... Feb 1990 Bulletin 1/1 p. 6 (archived)
- 305 *Entitlement to Spousal Joint and Survivor Benefit, PBA 1990 s. 44*..... Summer 1994 Bulletin 5/2 p. 54 (archived)
- 306 *Joint and Survivor Pension or Annuity – Entitlement, Waiver and Cancellation*...FSCO website (July 2015)
- 500 *Marriage Breakdown and Pension Credits* Mar 1993 Bulletin 3/4 p. 15
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- 250 *Confirmation or Amendment - Notification to PCO*..... Dec 1990 Bulletin 1/4 p. 11 (archived)
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- 401 *Partial Wind Up - Identification and Administration of Surplus* FSCO website (March 2005)
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