



SECTION: Surplus

INDEX NO.: S900-507

TITLE: Surplus Applications Affecting Members, Former Members or Other Persons
with Employment in a Jurisdiction Other Than Ontario

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Please see the disclaimer at the beginning of the PCO Bulletin

A detailed administrative practice, which deals with applications to the Commission for surplus distribution to an employer pursuant to sections 78 and 79 of the *Pension Benefits Act* and section 8 of the Regulation, was made available to administrators in the Fall-Winter 1997 edition of the *PCO Bulletin* (Policy S900-504).

In addition to the material that must be attached to the Application as set out in paragraph 27 of Part I of Policy S900-508, [formerly read S900-504] the Application must also include:

1. disclosure as to whether or not the Application affects members, former members or other persons with employment in a jurisdiction other than Ontario;
2. where the Application affects members, former members or other persons with employment in a jurisdiction other than Ontario, a table indicating the number of members, former members or other persons in each jurisdiction, including Ontario, affected by the application; and
3. where the Application affects members, former members or other persons with employment in a jurisdiction other than Ontario, certification that the Applicant has complied with the requirements for surplus distribution of those jurisdictions with respect to the affected members, former members or other persons.

The information requirements contained in this notice apply to Applications involving both full and partial wind ups. In addition, the information requirements contained in this notice apply to Applications to the Commission for surplus distribution to an employer out of a continuing pension plan.

The Commission will not consider an Application complete unless the information required by this notice is included with the Application. Applicants are reminded that complete Applications must be submitted at least ninety days prior to the date of the Commission meeting at which the Applicant wishes to have the Application considered.