



Financial Services Commission of Ontario
Commission des services financiers de l'Ontario

SECTION: Statement of Investment Policies and Goals (SIP&G)
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Taken from the "Your Questions Answered" column published in the PCO Bulletin. Please see the disclaimer at the beginning of the directory.

Note: Due to legislative changes, all references to "the PCO" should now read "the Superintendent".

How should sponsors and Administrators advise the PCO that the Statement of Investment Policies and Goals has been reviewed or amended?

A letter is sufficient for this purpose. It should refer to the plan's name and registration number. It should state that the Statement of Investment Policies and Goals ("SIP&G") has been reviewed and confirmed, or that it has been amended. If there has been an amendment, the text of the amendment should accompany the letter. There are no forms to complete and there is no need to file a revised or amended SIP&G.