



Financial Services Commission of Ontario  
Commission des services financiers de l'Ontario

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*Taken from the "Your Questions Answered" column published in the PCO Bulletin. Please see the disclaimer at the beginning of the directory.*

**Does a new Investment Policy Return ("IPR") need to be filed annually to confirm "no changes" to a previously filed Statement of Investment Policies & Goals? Is an IPR needed when an amendment to the SIP&G is filed?**

No, a new Investment Policy Return is not needed to confirm or amend the Statement of Investment Policies & Goals. A letter referencing the plan's name and provincial registration number, and stating - no changes - or, attaching the amendment to the SIP&G is sufficient for this purpose.